

**ADVANCING AFRICA'S FUTURE
BATTERY METALS SUPPLY**



**MARULA
MINING PLC**

**SHAREHOLDER
INFORMATION**

3 November 2023

SHAREHOLDER INFORMATION

Incorporation

- The Company was incorporated and registered in England and Wales on 27 November 2006 under the Companies Act 1985.

Company Number

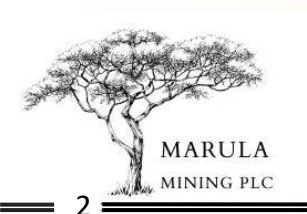
- 04228788

Registered Address

- Memery Crystal (c/o Laurelle Burgham), 165 Fleet Street, London, EC4A 2DY, United Kingdom

Head Office

- Vienna Court, 4th Floor, West Wing, State House Avenue, Off State House Road, Nairobi, Kenya



BOARD OF DIRECTORS



Jason Brewer – Chief Executive Officer (Appointed 23 March 2022)

Mining engineer and director of ASX and AIM listed mining companies focused mine and project acquisitions and new mine development throughout Africa, with +25 years' experience in international mining, financial markets and investment banking.



Richard Lloyd – Chairman (Appointed 25 July 2023)

A fellow of the Institute of Materials, Minerals and Mining (“FIMMM”) and the Geological Society (“FGS”), with +25 years' natural resources investment banking and mining geology experience. His geological experience has included diamond exploration as a field geologist and research studies into Kimberlites. Richard was previously a Director in the Resources, Energy Infrastructure team at ANZ Bank London, having joined from Commerzbank AG. He has also held positions at Standard Bank London & Dresdner Kleinwort.



Hannah Wagn'ombe- Non-Executive Director (Appointed 17 August 2023)

Current CEO of the Association of Women in Extractives Kenya, with has over 10 years' experience in stakeholder engagement, relationship building, crisis management, and public policy processes at the Kenya Institute for Public Policy Research and Analysis.



Munyaradzi Murape - Non-Executive Director (Appointed 17 August 2023)

CEO of Redstone Partners Limited, a UK-headquartered financial markets development company focused on the Southern African region. Has over 20 years' experience as an investment banker, corporate leader, public and private sector investor. In 2015, he earned the award of the Archbishop Tutu Fellowship at Oxford University.

Angeline Greenwood - Non-Executive Director (Appointed 25 July 2023)

Experienced finance executive, worked in the UK and internationally and is currently the Finance Director at the Harlequin Football Club Ltd. Ms Greenwood is an ACCA Chartered Accountant and has a BA Degree in Accounting and Finance.



SHARE CAPITAL

Issued Share Capital

- As of 3 November 2023, the issued share capital of the Company is 162,092,903 ordinary shares of 0.01p each
- The issued share capital is admitted to trading on the AQSE Apex Segment.

Options

- 4,063,900 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2023
- 700,000 options to subscribe for an ordinary share at a price of 10.00p and with a maturity date of 31 December 2023
- 4,375,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 30 June 2025
- 12,225,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2025
- 137,500 options to subscribe for an ordinary share at a price of 2.00p and with a maturity date of 20 July 2026
- 13,250,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2026

Percentage of Shares in Public Hands

- The percentage of shares in public hands is 88.76%



SHARE DETAILS

Share Ticker

- **AQSE:MARU**

LEI

- **2138002UCKAEBPYVT15**

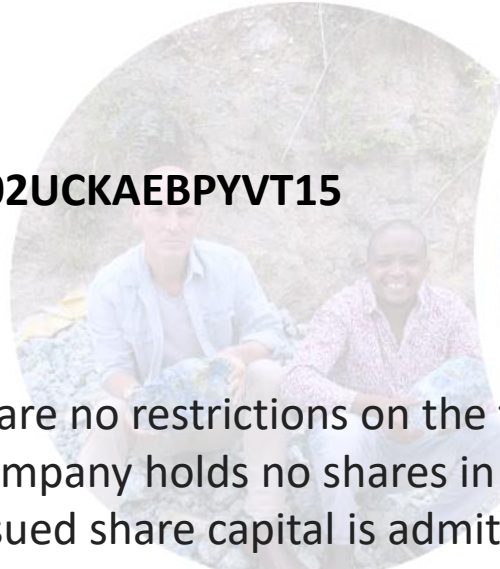
ISIN

- **GB00BNBS4S95**

SEDOL

- **BNBS4S9**

- There are no restrictions on the transfer of shares in the company.
- The company holds no shares in treasury.
- The issued share capital is admitted to trading on the AQSE Apex and is not listed on any other exchanges or trading platforms.



TOP 10 AND MAJOR SHAREHOLDERS

NAME OF HOLDER	6 - NEWORDSHS 0.01P	% HOLDING
The Bank Of New York (Nominees) Limited	15714279	9.69%
Hargreaves Lansdown (Nominees) Limited (HLNOM)	151972553	9.38%
Hargreaves Lansdown (Nominees) Limited (15942)	14959538	9.23%
Morgan Stanley Client Securities Nominees Limited*	11936938	7.36%
Barclays Direct Investing Nominees Limited: CLIENT1	11868323	7.32%
Interactive Investor Services Nominees Limited : SMKTNOMS	10073072	6.21%
Vidacos Nominees Limited (IGUKCLT)	7915927	4.88%
Interactive Investor Services Nominees Limited (SMKTISAS)	7172822	4.43%
Lawshare Nominees Limited (SIPP)	5759827	3.55%
James Capel (Nominees) Limited	4825000	2.98%

* These shares are part of the 16, 388,750 shares held by Gathoni Muchai Investments Limited ("GMI"), Jason Brewer, Chief Executive Officer and shareholder of the Company, is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI



DIRECTORS HOLDING

NAME OF HOLDER	SHARES HELD	% HOLDING
Jason Brewer, Chief Executive Officer*	16,388,750	10.11%
Richard Lloyd, Chairman	1,835,000	1.13%

**15,988,750 shares are held by Gathoni Muchai Investments Limited ("GMI"), Jason Brewer, Chief Executive Officer and shareholder of the Company, is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI*



CONTACTS

Marula Mining Plc

Jason Brewer, Chief Executive Officer

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