

ADVANCING AFRICA'S FUTURE

BATTERY METALS SUPPLY



**MARULA
MINING PLC**

**SHAREHOLDER
INFORMATION**

7 MARCH 2023

SHAREHOLDER INFORMATION

Incorporation

- The Company was incorporated and registered in England and Wales on 27 November 2006 under the Companies Act 1985.

Company Number

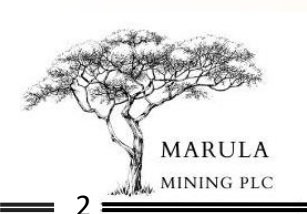
- 04228788

Registered Address

- Memery Crystal (c/o Laurelle Burgham), 165 Fleet Street, London, EC4A 2DY, United Kingdom

Head Office

- Vienna Court, 3rd Floor, West Wing, State House Avenue, Off State House Road, Nairobi, Kenya



BOARD OF DIRECTORS



Jason Brewer – Chief Executive Officer (Appointed 23 March 2022)

Mining engineer and director of ASX and AIM listed mining companies focused mine and project acquisitions and new mine development throughout Africa, with +25 years' experience in international mining, financial markets and investment banking.



Ian Harebottle – Non-Executive Director (Appointed 17 August 2020)

Established 'veteran' of the mining and gemstone industry, with extensive operational experience in Africa. Former CEO of both Gemfields and TanzaniteOne during their most successful years of operations



Marc Nally – Non-Executive Director (Appointed 30 March 2022)

An experienced geologist and exploration manager with over 20 years' experience of mining and mineral exploration in Africa. A founding Director and former Managing Director of Moxico Resources Plc which commenced copper mining operations at its Mimbula Copper Mine in Zambia in late 2020.



SHARE CAPITAL

Issued Share Capital

- As of 20 January 2023, the issued share capital of the Company is 107,169,748 ordinary shares of 0.01p each
- The issued share capital is admitted to trading on the AQSE Growth Market

Options

- 6,017,500 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 21 July 2023
- 7,562,500 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2023
- 700,000 options to subscribe for an ordinary share at a price of 10.00p and with a maturity date of 31 December 2023
- 5,000,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 30 June 2025
- 15,762,500 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2025
- 137,500 options to subscribe for an ordinary share at a price of 2.00p and with a maturity date of 20 July 2026
- 13,250,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2026

Percentage of Shares in Public Hands

- The percentage of shares in public hands is 88.73%



SHARE DETAILS

Share Ticker

- **AQSE:MARU**

LEI

- **2138002UCKAEBPYVT15**

ISIN

- **GB00BNBS4S95**

SEDOL

- **BNBS4S9**

- There are no restrictions on the transfer of shares in the company.
- The company holds no shares in treasury.
- The issued share capital is admitted to trading on the AQSE Growth Market and is not listed on any other exchanges or trading platforms.



TOP 10 AND MAJOR SHAREHOLDERS

NAME OF HOLDER	SHARES HELD	% HOLDING
Interactive Investor Services Nominees Limited Des:SMKTNOMS	11,668,904	10.89%
Hargreaves Lansdown (Nominees) Limited A/C: HLNOM	10,511,340	9.81%
Hargreaves Lansdown (Nominees) Limited Des:15942	8,389,228	7.83%
Morgan Stanley Client Securities Nominees Limited	6,200,000	5.79%
Global Investment Strategy UK Limited Des: M00085D	6,000,000	5.60%
Barclays Direct Investing Nominees Limited Des: CLIENT1	5,560,826	5.19%
Jim Nominees Limited Des:JARVIS	4,995,049	4.66%
Takela Mining Tanzania Limited	4,507,500	4.21%
Vidacos Nominees Limited Des:IGUKCLT	4,414,662	4.12%
Morgan Stanley Client Securities Nominees Limited Des: SEG *	2,850,000	2.66%

* These shares are part of the 10,798,750 shares held by Gathoni Muchai Investments Limited ("GMI"), Jason Brewer, Chief Executive Officer and shareholder of the Company, is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI



DIRECTORS HOLDING

NAME OF HOLDER	SHARES HELD	% HOLDING
Jason Brewer, Chief Executive Officer*	11,613,750	10.84%
Ian Harebottle, Non-Executive Director	2,125,000	1.98%
Marc Nally, Non-Executive Director	1,250,000	1.17%

** 815,000 shares are held through Mayflower Capital Investments Limited and 10,798,750 shares are held by Gathoni Muchai Investments Limited (“GMI”), Jason Brewer, Chief Executive Officer and shareholder of the Company, is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI*



CONTACTS

Marula Mining Plc

Jason Brewer, Chief Executive Officer

jason@marulamining.com

Faith Kinyanjui, Investor Relations

info@marulamining.com