

**ADVANCING AFRICA'S FUTURE
BATTERY METALS SUPPLY**



**MARULA
MINING PLC**

**SHAREHOLDER
INFORMATION**

22 AUGUST 2022

SHAREHOLDER INFORMATION

Incorporation

- The Company was incorporated and registered in England and Wales on 27 November 2006 under the Companies Act 1985.

Company Number

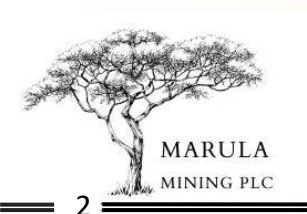
- 04228788

Registered Address

- Memery Crystal (c/o Laurelle Burgham), 165 Fleet Street, London, EC4A 2DY, United Kingdom

Head Office

- Vienna Court, 3rd Floor, West Wing, State House Avenue, Off State House Road, Nairobi, Kenya



BOARD OF DIRECTORS



Jason Brewer – Chief Executive Officer (Appointed 23 March 2022)

Mining engineer and director of ASX and AIM listed mining companies focused mine and project acquisitions and new mine development throughout Africa, with +25 years' experience in international mining, financial markets and investment banking.



Richard Lloyd – Non-Executive Chairman (Appointed 17 August 2020)

A fellow of the Institute of Materials, Minerals and Mining and the Geological Society, with +25 years' natural resources investment banking and mining geology experience in London. Previously a Director in the Resources, Energy Infrastructure team at ANZ Bank London, having joined from Commerzbank AG. He has also held positions at Standard Bank London & Dresdner Kleinwort.



Ian Harebottle – Non-Executive Director (Appointed 17 August 2020)

Established 'veteran' of the mining and gemstone industry, with extensive operational experience in Africa. Former CEO of both Gemfields and TanzaniteOne during their most successful years of operations



Marc Nally – Non-Executive Director (Appointed 30 March 2022)

An experienced geologist and exploration manager with over 20 years' experience of mining and mineral exploration in Africa. A founding Director and former Managing Director of Moxico Resources Plc which commenced copper mining operations at its Mimbula Copper Mine in Zambia in late 2020.



SHARE CAPITAL

Issued Share Capital

- As of 01 July 2022, the issued share capital of the Company is 59,999,748 ordinary shares of 0.01p
- The issued share capital is admitted to trading on the AQSE Growth Market

Options

- 8,370,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 31 December 2022
- 700,000 options to subscribe for an ordinary share at a price of 10.00p and with a maturity date of 31 December 2023
- 8,142,500 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 21 July 2023
- 5,000,000 options to subscribe for an ordinary share at a price of 4.00p and with a maturity date of 30 June 2025
- 137,500 options to subscribe for an ordinary share at a price of 2.00p and with a maturity date of 20 July 2026

Percentage of Shares in Public Hands

- The percentage of shares in public hands is 80.23%



SHARE DETAILS

Share Ticker

- AQSE:MARU

LEI


- 2138002UCKAEBPYVT15

ISIN

- GB00BNBS4S95

SEDOL

- BNBS4S9

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- There are no restrictions on the transfer of shares in the company
 - The company holds no shares in treasury
 - The issued share capital is admitted to trading on the AQSE Growth Market and is not listed on any other exchanges or trading platforms

TOP 10 AND MAJOR SHAREHOLDERS

NAME OF HOLDER	SHARES HELD	% HOLDING
Global Investment Strategy UK Limited A/C: M00085D	10,000,000	16.67%
Jim Nominees Limited A/C: Jarvis	5,523,860	9.21%
Morgan Stanley Client Securities Nominees Limited*	5,100,000	8.50%
Vidacos Nominees Limited A/C: CBGORCA	3,500,000	5.83%
Pershing Nominees Limited A/C: WRCLT	2,565,000	4.28%
CGL Nominees Limited A/C: GC1	2,500,000	4.17%
Barclays Direct Investing Nominees Limited A/C: CLIENT1	2,421,015	4.04%
Peel Hunt Holdings Limited A/C: PMPRINC	2,376,282	3.96%
Hargreaves Lansdown (Nominees) Limited A/C: HINOM	2,263,588	3.77%
Winterflood Securities Limited A/C: WINSCREP	1,762,726	2.94%

** These shares are part of the 7,320,000 shares held by Gathoni Muchai Investments Limited ("GMI"), Jason Brewer, Chief Executive Officer and shareholder of the Company, is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI*



DIRECTORS HOLDINGS

NAME OF HOLDER	SHARES HELD	% HOLDING
Jason Brewer, Chief Executive Officer*	8,135,000	13.60%
Richard Lloyd, Non-Executive Chairman	1,575,000	2.63%
Ian Harebottle, Non-Executive Director	2,125,000	3.54%
Marc Nally, Non-Executive Director	-	-

** 815,000 shares are held through Mayflower Capital Investments Limited and 7,320,000 shares are held by Gathoni Muchai Investments Limited ("GMI"), Jason Brewer, Chief Executive Officer and shareholder of the Company, is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI*



CONTACTS

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