

ALL STAR MINERALS PLC

("All Star Minerals" or the "Company")

Issue of Equity and Director Dealing

All Star Minerals plc (AQSE:ASMO), an investing company listed on the AQSE Stock Exchange Growth Market ("AQSE") announces that, further to the announcement on 21 April 2022, the Company has issued Gathoni Muchai Investments Ltd ("GMI") 22,000,000 ordinary shares at a price of 0.035 pence per share ("Issue of Equity") in respect of the Exclusivity Fee consideration. The shares will be admitted to trading at 8:00 am on 28 April 2022.

Jason Brewer, Chief Executive Officer of the Company is a connected person to the Chief Executive Officer of GMI and a substantial shareholder and director of GMI.

The table below sets out the interest in the share capital of the Company of Mr Brewer following the Issue of Equity:

Name	Shares	Percentage shareholding following Admission	Warrants
Jason Brewer	143,500,000 ^{1,2}	3.2%	23,250,000 ³

¹ 81,500,000 ordinary shares are held through Mayflower Capital Investments Pty Ltd

² 62,000,000 ordinary shares are held through Gathoni Muchai Investments Limited

³ A warrant over 3,250,000 ordinary shares is held through Mayflower Capital Investments Pty Ltd

Total Voting Rights

In accordance with the Financial Conduct Authority's Disclosure Guidance and Transparency Rules, the Company announces the following:

Following Admission, the Company's issued share capital will comprise 4,489,974,743 ordinary shares of 0.01 pence, each carrying one voting right.

Therefore, the total number of voting rights in the Company will be 4,489,974,743. This figure may be used by shareholders as the denominator for calculations by which they will determine if they are required to notify their interest in the Company, or a change to their interest in the Company, under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

The Directors of All Star are responsible for the contents of this announcement.

This announcement contains inside information for the purposes of UK Market Abuse Regulation, and has been arranged for release by Jason Brewer, Chief Executive Officer of the Company.

Enquiries:

All Star Minerals Plc jason@allstarminerals.co.uk
Jason Brewer, Chief Executive Officer
Contact via BlytheRay, Financial PR and IR
(details below)

AQSE Corporate Adviser +44 (0)20 7213 0880
Cairn Financial Advisers LLP
Liam Murray / Ludovico Lazzaretti

Broker + 44 (0)20 3470 0470
SP Angel Corporate Finance LLP
Ewan Leggat / Charlie Bouverat

Financial PR and IR +44 (0)20 7138 3204
BlytheRay
Tim Blythe / Megan Ray

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014

1 Details of the person discharging managerial responsibilities/person closely associated

a. Name Jason Brewer

2 Reason for notification

a. Position/Status Chief Executive Officer of the Company (also a director and shareholder of Gathoni Muchai Investments and connected person to the CEO of GMI)

b. Initial notification/ Amendment Initial notification

3 Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor

a. Name All Star Minerals plc

b. LEI 2138002UCKAEBPYWVT15

4 Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted

a. Description of the financial Ordinary shares of 0.01 pence each instrument, type of instrument

ISIN: GB00B12T7004

Identification Code

b. Nature of the transaction Issue of shares

c. Price(s) and volume(s)

Price Volume

0.035p 22,000,000

d. Aggregated information

N/A

- Aggregated Volume

- Price

e. Date of the transaction 28 April 2022

f. Place of the transaction London